

Dooba Finance AB

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Press release

Birkirkara, 2025-09-01, 17:30 GMT

Dooba initiates a written procedure to amend the terms and conditions of its existing senior unsecured sustainability-linked floating rate bonds

Dooba Finance AB (publ) (“Dooba”, or the “Issuer”) has instructed Nordic Trustee & Agency AB (publ) (the “Agent”) to initiate a procedure in writing (the “Written Procedure”) to seek bondholders’ approval to waive the payment default on the August 2025 Interest Payment and amend the terms and conditions of its SEK 800 million senior unsecured sustainability-linked floating rate bonds due 13 November 2027 (ISIN: NO0013219493) (the “Bonds”).

The proposed amendments to the Bonds include, inter alia, a deferral of the interest payment originally due 13 August 2025 (“August 2025 Interest Payment”) until the subsequent interest payment date under the terms of conditions of the Bonds being 13 November 2025, as well as including an undertaking for the Issuer and Dooba Holdings Limited to pledge an escrow amount equal to the amount due under the August 2025 Interest Payment. Details of the proposed amendments are further described in the notice of the Written Procedure. The proposals also include a waiver of the default of the August 2025 Interest Payment, provided that the August 2025 Interest Payment shall be made no later than 13 November 2025.

Bondholders representing 69.4 per cent. of the aggregate outstanding nominal amount of the Bonds have entered into a standstill agreement with the Issuer which includes voting undertakings to vote in favour of the proposal contained in the Written Procedure.

The notice of the Written Procedure, including the proposed waiver and amendments in full and detailed information regarding the voting procedure are available at the Issuer’s website (www.dfabbond.se) and the Agent’s website (www.nordictrustee.com).

To be eligible to participate in the Written Procedure, a person must meet the criteria for being a bondholder on 4 September 2025. This means that the person must be registered on a securities account with the central securities depository (being Euronext Securities Oslo, also known as Verdipapirsentralen ASA), as a direct registered owner (Sw. direktregistrerad ägare) or authorised nominee (Sw. förvaltare) with respect to one or several Bonds.

In order for a voting instruction to be taken into account, the Agent must receive a duly completed voting form no later than 15.00 (CEST) on 17 September 2025 (the “Expiration Date”). The Written Procedure may be completed in advance if a sufficient quorum and majority of consents to the Written Procedure have been received before the Expiration Date.

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Office 18, Verdala Business Centre Level 1 LM Complex, Brewery Street, Zone 3 Central Business District Birkirkara CBD3040 Malta	Office 18, Verdala Business Centre Level 1 LM Complex, Brewery Street, Zone 3 Central Business District Birkirkara CBD3040 Malta	559087-1439	www.dfabbond.se

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The results of the Written Procedure will be published by the Issuer promptly following the Expiration Date.

For the purpose of the Written Procedure, ABG Sundal Collier AB acts as financial advisors to the Issuer and White & Case Advokat AB acts as legal advisor to the Issuer.

For further information, please contact:

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This information is information that Dooba Group AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 1 September 2025 17:30 GMT.

About Us

The group is a property investor, developer and real estate asset manager, investing in offices, residential sites and industrial properties, as well as undertaking various developments and cultivating strategic land sites in the UK.

The group invests on both a majority-owned basis and as a minority shareholder together with co-investors such as the Swedish national pension funds in the Anglo Scandinavian Estates (the “ASE”) structures. In June 2012 the group established its first co-investment in an ASE together with certain Swedish national pension funds. The second ASE structure was established in May 2014 and the third ASE structure was established in September 2016.

The group targets deals where value can be created through improved management, capital expenditure, project management and change of use. “Problem” buildings are identified where other investors have neither the skill set nor experience of the group’s property manager, to turn such “problem” buildings into profitable investments.

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