

# Dooba Finance AB

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## Press release

Birkirkara, 2025-09-19, 13:00 GMT

### Dooba receives consent to the proposed amendments to its Bonds

Dooba Finance AB (publ) (“Dooba”, or the “Issuer”) announces that, pursuant to a written procedure initiated on 1 September 2025 in respect of its SEK 800 million senior unsecured sustainability-linked floating rate bonds due 13 November 2027 (ISIN: NO0013219493) (the “Bonds”), the requested deferral of the interest payment default originally due on 13 August 2025 (the “August 2025 Interest Payment”) and further amendments to the terms and conditions of the Bonds (the “Terms and Conditions”) have been approved.

The quorum and majority requirements required to approve the Proposals (as defined in the Notice) as set out in the notice of written procedure dated 1 September 2025 (the “Notice”) have been met. Accordingly, the deferral of the August 2025 Interest Payment until the subsequent interest payment date under the Terms and Conditions of the Bonds being 13 November 2025, as well as including an undertaking for the Issuer and Dooba Holdings Limited (“Dooba Holdings”) to pledge an escrow amount equal to the amount due under the August 2025 Interest Payment, have been approved.

The amendments to the Terms and Conditions will become effective upon the entry into of the amended Terms and Conditions, as approved by the bondholders.

A further description of the amendments to the Terms and Conditions and certain Transaction Documents (as defined in the Notice) which Dooba or Dooba Holdings will enter into are contained in the Notice, which is available at the Issuer’s website ([www.dfabbond.se](http://www.dfabbond.se)) and the agent’s, Nordic Trustee & Agency AB (publ), website ([www.nordictrustee.com](http://www.nordictrustee.com)).

For the purpose of the Written Procedure, ABG Sundal Collier AB acts as financial advisors to the Issuer and White & Case Advokat AB acts as legal advisor to the Issuer.

#### For further information, please contact:

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This information is information that Dooba Group AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 19 September 2025 13:00 GMT.

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# Dooba Finance AB

## About Us

The group is a property investor, developer and real estate asset manager, investing in offices, residential sites and industrial properties, as well as undertaking various developments and cultivating strategic land sites in the UK.

The group invests on both a majority-owned basis and as a minority shareholder together with co-investors such as the Swedish national pension funds in the Anglo Scandinavian Estates (the “ASE”) structures. In June 2012 the group established its first co-investment in an ASE together with certain Swedish national pension funds. The second ASE structure was established in May 2014 and the third ASE structure was established in September 2016.

The group targets deals where value can be created through improved management, capital expenditure, project management and change of use. “Problem” buildings are identified where other investors have neither the skill set nor experience of the group’s property manager, to turn such “problem” buildings into profitable investments.

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