

Dooba Finance AB

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Press release

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Dooba Finance AB (publ) publishes approved bond prospectus in anticipation of listing of its bonds on Nasdaq Stockholm

Dooba Finance AB (publ) (the “Company”) issued senior unsecured sustainability-linked floating rate bonds in an initial amount of SEK 600 million on 13 May 2024 and has subsequently issued two tap-issues on 6 September 2024 and 4 December 2024, each in an amount of SEK 100 million, all guaranteed by Dooba Holdings Limited (the “Bonds”).

For the purpose of the listing of the Bonds, the Company has prepared a prospectus that has today been approved by the Swedish Financial Supervisory Authority (Sw: *Finansinspektionen*).

The prospectus is available on the Company’s corporate website www.dfabbond.se.

Admission to trading of the Bonds on Nasdaq Stockholm is expected to take place on or about 12 May 2025.

For further information, please contact:

Gordon Grech, Head of Finance, tel +44 20 7730 9090, Email: Gordon.Grech@ceg.co.uk

This information is information that Dooba Finance AB (publ) is obliged to make public pursuant to the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out above.

Address:	Visiting address:	Reg no:	Web site:
Office 18, Verdala Business Centre Level 1 LM Complex, Brewery Street, Zone 3 Central Business District Birkirkara CBD3040 Malta	Office 18, Verdala Business Centre Level 1 LM Complex, Brewery Street, Zone 3 Central Business District Birkirkara CBD3040 Malta	559087-1439	www.dfabbond.se