

Dooba Finance AB

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Press release

Birkirkara, 27 November 2024

Dooba Finance AB (publ) issues subsequent bonds of SEK 100 million

Dooba Finance AB (publ) (the “Company”) has successfully issued senior unsecured bonds in the amount of SEK 100,000,000 under the Company’s existing framework of up to SEK 800,000,000 senior unsecured guaranteed sustainability-linked floating rate bonds due 2027 (ISIN: NO0013219493) at an issue price of 100 per cent (the “Subsequent Bonds” or the “Subsequent Bond Issue”). The total outstanding nominal amount after the Subsequent Bond Issue will be SEK 800,000,000. The Company is intending to use the net proceeds from the Subsequent Bond Issue to finance general corporate purposes including investments in its co-investment platforms.

The issue date of the Subsequent Bonds is expected to be 4 December 2024.

Pareto Securities acted as sole bookrunner and White & Case acted as legal advisers in connection with the Subsequent Bond Issue.

For further information, please contact:

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This information is information that Dooba Finance AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 22:00 CET on 27 November 2024.

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