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## **Dooba Finance AB (publ) initiates a written procedure to seek approval of a recapitalisation transaction relating to its senior unsecured sustainability-linked bonds and intends to issue new super senior secured bonds**

Press release, Stockholm 15 April 2026

Dooba Finance AB (publ) (the “**Issuer**”) has today instructed Nordic Trustee & Agency AB (publ) (the “**Agent**”) to initiate a written procedure (the “**Written Procedure**”) in relation to the Issuer’s outstanding senior unsecured sustainability-linked floating rate bonds due 13 November 2027 with ISIN NO0013219493 (the “**Bonds**”) to request approval of a recapitalisation transaction and certain related waivers and authorisations under the terms and conditions of the Bonds (the “**Terms and Conditions**”).

The Issuer and a group of holders of the Bonds representing more than two-thirds of the outstanding nominal amount of the Bonds have agreed to pursue a recapitalisation of the Issuer's financial indebtedness. Further details are set out in the notice of Written Procedure.

As part of the recapitalisation transaction, the Issuer will issue new super senior secured bonds in a total nominal amount of SEK 770,500,000 (the “**Super Senior Bonds**”), of which SEK 250,000,000 will be subscribed for in cash (the “**New Money Bonds**”). The New Money Bonds have been fully underwritten by certain holders of the Bonds. Subscribers of the New Money Bonds will also be entitled to an elevation of their existing Bonds to Super Senior Bonds in a ratio of 2:1 relative to the nominal amount of New Money Bonds subscribed for, as further described in the notice of Written Procedure. All holders of the Bonds as of 23 April 2026 will have the right to subscribe for New Money Bonds *pro rata* to their holdings of Bonds. The subscription period runs from 23 April 2026 to 5 May 2026 at 15:00 CET, as further described in the notice of Written Procedure.

The Agent will send the notice of Written Procedure to holders of the Bonds registered in the securities account with the CSD as holders of the Bonds. The notice of Written Procedure will also be available on the Agent’s website or by request to ABG Sundal Collier ASA at DCM-Syndicate@abgsc.se. The outcome of the Written Procedure will be announced by way of a press release in connection with the conclusion of the Written Procedure. The voting record date is 17 April 2026 and the last day for voting in the Written Procedure is 15:00 CET on 4 May 2026.

For questions regarding the proposals and requests set out in the notice of Written Procedure, please contact the Issuer at alex.anthony@rpgproperty.co.uk or +44 7771 964788.

For questions regarding the administration of the Written Procedure, please contact the Agent at voting.sweden@nordictrustee.com or +46 8 783 79 00.

For questions regarding the subscription for the New Money Bonds, please contact ABG Sundal Collier ASA at DCM-Syndicate@abgsc.se.

**For more information please contact:**

Alex Anthony

Email: [alex.anthony@rpgproperty.co.uk](mailto:alex.anthony@rpgproperty.co.uk)

Tel: +44 7771 964788