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Dooba Finance AB (publ) initiates written procedure to seek waivers and authorisations relating to its senior unsecured sustainability-linked bonds

Press release, Stockholm 6 February 2026

Dooba Finance AB (publ) (the “Issuer”) has today instructed Nordic Trustee & Agency AB (publ) (the “Agent”) to initiate a written procedure (the “Written Procedure”) in relation to the Issuer’s outstanding senior unsecured sustainability-linked floating rate bonds due 2027 with ISIN NO0013219493 (the “Bonds”) to request certain waivers and authorisations under the terms and conditions of the Bonds (the “Terms and Conditions”).

The Issuer is continuing ongoing constructive discussions with a group of holders of the Bonds representing more than 66 2/3 per cent. of the outstanding nominal amount of the Bonds (the “Bondholder Committee”) to reach a long-term sustainable financial position for the Issuer. However given the immediate liquidity needs of the group, the Issuer is seeking the bondholders’ approval for, among other things, (i) authorisation to the Agent to, following a request from the Issuer to the Bondholder Committee and an instruction from the Bondholder Committee (acting in its sole discretion) to the Agent, release funds from the Escrow Account (on one or more occasions) for the purpose of enabling the Issuer and/or the Guarantor to make certain payments (in each case as approved by the Bondholder Committee in its sole discretion) and (ii) a waiver of the put option and default under clause 9.6 (Mandatory repurchase due to a Change of Control Event or a Listing Failure Event (put option)) as well as clauses 15.1.1(b) and (c) (Admission to trading) of the Terms and Conditions that would otherwise arise as a result of the contemplated delisting of the Bonds from Nasdaq.

The Agent will send the notice of Written Procedure to holders of the Bonds registered in the securities account with the CSD as holders of the Bonds. The notice of Written Procedure will also be available on the Issuer’s website (<https://dfabbond.uk>) and the Agent’s website. The outcome of the Written Procedure will be announced by way of a press release in connection with the conclusion of the Written Procedure. The voting record date is 10 February 2026 and the last day for voting in the Written Procedure is 15:00 CET on 23 February 2026.

For questions regarding the proposals and requests set out in the notice of the Written Procedure, please contact the Issuer at Matt.Farrell@rpgproperty.co.uk or +44 20 7730 9090.

For questions regarding the administration of the Written Procedure, please contact the Agent at voting.sweden@nordictrustee.com or +46 8 783 79 00.

This information is information that Dooba Finance AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out below, at 13:45 CET on 6 February 2026.

For more information please contact:

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